

Fill in this information to identify the case:

Debtor name **The Falls Event Center LLC**
 United States Bankruptcy Court for the: **DISTRICT OF UTAH**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Johnson, Bruce & Piega Delaney 13819 62nd Ave Kirkland, WA 98034		Convertible Note	Disputed			\$3,500,000.00
Stickel, Walt and Esther 121143rd Avenue Sacramento, CA 95822		Convertible Note	Disputed			\$3,304,121.73
Liu, Meilin 2601 Blanding Avenue C307 Alameda, CA 94501		Convertible Note	Disputed			\$2,906,479.79
Ahangarzadeh, Mansour & Lupita Attn: Personal 803 Washington drive Arlington, TX 76011		Convertible Note	Disputed			\$2,590,562.50
Vuong, Van & Cindy 14349 SE 92nd Street Renton, WA 98059		Convertible Note	Disputed			\$2,291,351.10
Pulley, Brent 2148 East Caroline Lane Tempe, AZ 85284		Convertible Note	Disputed			\$2,117,510.00
Young, Julie & Walter Grevesmuhl 10 Warrens Way Tiburon, CA 94920		Convertible Note	Disputed			\$2,053,000.00
Olson, Dennis & Jane 5220 West Potter Drive Glendale, AZ 85308		Convertible Note	Disputed			\$1,869,210.85

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Theobald, John & Susan 10140 SE 55th Street Oklahoma City, OK 73150		Convertible Note	Disputed			\$1,768,789.50
Williams, Kevin & Matti 7211 South Luella Avenue Chicago, IL 60649		Convertible Note	Disputed			\$1,600,000.00
Miller, Richard & Mary Kay 1340 SE Priscilla Lane Grants Pass, OR 97526		Convertible Note	Disputed			\$1,471,225.92
Moller, Dick & Lisa 20404 NE 116th Circle Brush Prairie, WA 98606		Convertible Note	Disputed			\$1,316,633.33
Mathews, Michael & Robbie 1332 Douglas Ave Flossmoor, IL 60422		Convertible Note	Disputed			\$1,200,000.00
Franklin, Elbert & Kathy 13017 Red Cedar Circle Oklahoma City, OK 73131		Convertible Note	Disputed			\$1,155,625.00
Stang, Michelle 3600 Gallop CT Flower Mound, TX 75028		Convertible Note	Disputed			\$1,100,000.00
Filippi, Woody & Jeanette 6314 W. Daily Street Glendale, AZ 85306		Convertible Note	Disputed			\$1,100,000.00
Skovmand, Brent & Judy 2617 Griffin Avenue Enumclaw, WA 98022		Convertible Note	Disputed			\$1,075,000.00
Clay, Tim & Barbara 7906 N. Fawver Road Dakota, IL 61018		Convertible Note	Disputed			\$1,014,250.00

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IRA Services Trust Company 1160 Industrial Road, #1 San Carlos, CA 94070		Interest on Notes	Disputed			\$1,013,310.37
Malone, Mike & Alma 300 Doucet Road, Suite A Lafayette, LA 70503		Convertible Note	Disputed			\$1,000,000.00

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Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 10, 2018

X /s/ Brooks Pickering

Signature of individual signing on behalf of debtor

Brooks Pickering

Printed name

Manager

Position or relationship to debtor